

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

ATHENEX INC., et al.,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-90295 (DRJ)

(Jointly Administered)

**Re Docket No. 352**

**NOTICE OF TRANSACTION CLOSING REGARDING ASSET PURCHASE  
AGREEMENT BETWEEN ATHENEX PHARMACEUTICAL DIVISION, LLC  
AND OAKTREE STRATEGIC CREDIT ASSET HOLDINGS, LLC**

**PLEASE TAKE NOTICE** that on June 27, 2023, the Court entered its *Order (I) Authorizing (A) the Sale of Certain Assets of Debtor Athenex Pharmaceutical Division, LLC to Oaktree Strategic Credit Asset Holdings, LLC Free and Clear of Liens, Claims and Encumbrances and (B) the Debtors to Enter into and Perform Under the Purchase Agreement and (II) Granting Related Relief* [Docket No. 352] (the “Sale Order”). The Sale Order approved, among other things that certain Asset Purchase Agreement (the “APA”) dated June 20, 2023 between Debtor Athenex Pharmaceutical Division, LLC (“APD”) and Oaktree Strategic Credit Asset Holdings, LLC (“Oaktree”). A copy of the APA is attached to the Sale Order as Schedule 1.<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that the Closing of the APA has occurred and that the Closing Date is July 28, 2023.

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://dm.epiq11.com/athenex>. The location of Athenex, Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 1001 Main Street, Suite 600, Buffalo, NY 14203.

<sup>2</sup> A capitalized term used but not defined herein shall have the meaning ascribed to it in the APA.

Dated: July 28, 2023

**PACHULSKI STANG ZIEHL & JONES LLP**

*/s/ Maxim B. Litvak*

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*Proposed Counsel to the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I hereby certify that on July 28, 2023, a true and correct copy of the above and foregoing has been served on all parties that are registered to receive electronic transmission through this Court's CM/ECF filing system in these cases.

*/s/ Maxim B. Litvak*

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Maxim B. Litvak